

TECHNICAL MEMORANDUM

To: Frank Miller, City of San Antonio, Director of Aviation
Master Plan Committee Members

From: AECOM Team

Date: March 30, 2010

Subject: Cities Served from San Antonio International Airport

This memorandum addresses the reduction in the number of cities served from San Antonio in April 2010, relative to April 2008. As of March 2010, the Official Airline Guides (OAG) flight schedules database indicates that San Antonio will have service to 30 airports in April 2010. By comparison, the Airport had service to 40 airports in April 2008. Airports served from San Antonio in April 2008 and April 2010 are shown in the table below. Percentages in the table are the share of total scheduled monthly departing seats during April 2008 and April 2010.

City	Airline	Share of Scheduled Departing Seats (%)	
		April 2008	April 2010
Dallas/Ft. Worth	American	13.0	14.7
Dallas (Love Field)	Southwest	12.0	12.3
Atlanta (a)	Delta, AirTran	5.0	11.5
Houston (Bush Intercontinental)	Continental	9.0	7.8
Denver (b)	United, Southwest, Frontier	4.6	6.0
Phoenix	Southwest, US Airways	5.8	5.5
Houston (Hobby)	Southwest	6.4	5.2
Chicago (O'Hare)	American, United	4.0	4.3
Las Vegas (c)	Southwest, US Airways	3.8	3.8
Los Angeles (d)	American, Southwest, United	3.0	3.3
El Paso	Southwest	3.3	2.6
Mexico City	Aeromexico, Mexicana	2.0	2.1
Baltimore	Southwest	1.7	1.9
Chicago (Midway)	Southwest	1.7	1.8
Harlingen	Southwest	1.6	1.8
Nashville	Southwest	1.6	1.8
San Diego	Southwest	1.6	1.8
Detroit (e)	Delta	1.7	1.5
Minneapolis/St. Paul (e)	Delta	1.1	1.5
Charlotte	US Airways	N/A	1.5
New York/Newark	Continental	2.1	1.4
Memphis (e)	Delta	2.0	1.3
Orlando	Southwest	1.7	1.1

Salt Lake City	Delta	0.8	1.0
Washington (Dulles)	United	0.9	0.9
Tampa	Southwest	0.9	0.9
San Francisco	United	0.8	0.5
Monterrey, Mexico (f)	Aeromexico, Mexicana	0.7	0.1
St. Louis	American	1.2	0.1
San Luis Potosi	Transportes Aeromar	0.0	0.0
<i>Subtotal</i>		<i>94.0</i>	<i>100.0</i>
Cincinnati	Delta	0.9	N/A
Philadelphia	Southwest	0.9	N/A
Kansas City	Midwest Airlines	0.7	N/A
Albuquerque	ExpressJet	0.6	N/A
New Orleans	ExpressJet	0.6	N/A
Ontario	ExpressJet	0.6	N/A
Ft. Lauderdale	Spirit	0.5	N/A
Cleveland	Continental	0.3	N/A
Raleigh/Durham	ExpressJet	0.3	N/A
Sacramento	ExpressJet	0.3	N/A
Tucson	ExpressJet	0.3	N/A
<i>Subtotal</i>		<i>6.0</i>	<i>0.0</i>
<i>Total</i>		<i>100.0%</i>	<i>100.0%</i>
(a) AirTran began service to Atlanta in June 2008. (b) Southwest began service to Denver in May 2008. (c) US Airways terminated service to Las Vegas in October 2010. (d) American Airlines terminated service to Los Angeles in October 2010. (e) Served by Northwest Airlines in April 2008; Delta completed its merger with Northwest on October 29, 2008. (f) Mexicana terminated service to Monterrey, Mexico in May 2008. Source: Official Airline Guides (OAG) online database, accessed March 2010.			

Between April 2008 and April 2010, service was terminated from San Antonio to 11 destinations. Collectively, service to these cities represented 6.0% of total airport capacity (measured in scheduled departing seats) during April 2008. When compared with total scheduled departing seats in April 2010, the loss of these cities represents 65% of the loss in scheduled departing seats which has occurred between April 2008 and April 2010. The destinations served in April 2008, but not April 2010, can be categorized into three groups: 1) point to point cities served by ExpressJet, 2) service to network airline hubs and 3) point to point service on airlines other than ExpressJet. In many cases, these service eliminations reflect airline decisions not specific to the San Antonio market.

During this time, San Antonio International Airport has gained a new destination (Charlotte, NC). Additionally, the share of total scheduled departing seats in 2010 is reflective of service on additional airlines to destinations already served from San Antonio.